FactSet Recognized for Pioneering AI Advancements in Financial Technology

April 30, 2026

NORWALK, Conn., April 30, 2026 (GLOBE NEWSWIRE) -- FactSet, a global financial digital platform and enterprise solutions provider, today announced a series of recent industry recognitions highlighting the impact of the firm's continued investment in artificial intelligence and its application across financial data, analytics, and workflow solutions.

The awards reflect FactSet's broader strategy to embed AI directly into the workflows of investment professionals, helping clients more efficiently access, analyze, and act on complex financial data.

"FactSet's AI strategy is anchored in building open, flexible, and secure solutions that empower our clients to unlock actionable insights from trusted data—wherever they work," saidKate Stepp, Chief AI Officer at FactSet. "We're focused on accelerating the development and deployment of advanced AI capabilities, including autonomous agents, across our entire platform, collaborating closely with industry partners and clients to drive innovation and transform financial workflows for the future."

Recent recognitions include:

- **AI-Powered Financial Data Automation Tool of the Year 2026** (Financial Services Review)
- **AI Excellence Business Intelligence Awards** (Business Intelligence Group)
- **Top AI-Powered Financial Data and Analytics Solutions 2025** (Financial Services Review)
- **Technology Leader of the Year, Women in Technology Awards** (WatersTechnology), awarded to Kate Stepp, Chief AI Officer

FactSet remains at the forefront of AI innovation in the financial industry by fostering an open environment and collaborating with leading AI and data providers. Recent milestones include:

- First to deliver **real-time bond pricing data** directly into the FactSet Workstation, delivering exclusive fixed income insights within client workflows.
- **Industry-first Model Context Protocol (MCP)** server to enable direct, secure, AI-ready access to trusted FactSet market data for enterprise and agentic applications, eliminating the need for intermediaries or custom integrations.
- Introduction of **FactSet AI for Banking**, developed with Finster AI, a unified, secure workflow automation ecosystem for investment banking teams, which offers intelligent agent-driven task automation and broad coverage of proprietary and external data sets.
- Building on leading generative AI solutions (**Anthropic**, **Google**, **OpenAI**) to enable direct natural language access to FactSet data and regulated workflows.
- Implementation of **AI-driven financial crime risk tools for corporate bankers**.
- Streamlining Document Workflows with the **Beta Launch of AI-Enabled Document Search Functionality to Transform Financial Productivity to 85K+ users** and the **addition of AI document ingestion features for private capital managers utilizing Cobalt**

FactSet will highlight select AI-driven solutions and agentic innovations at its upcoming buy-side and wealth FOCUS user conference in Austin, TX, this May.

For more information on FactSet's AI strategy and solutions, visit: https://www.factset.com/ai

About FactSet
FactSet (NYSE:FDS | NASDAQ:FDS) supercharges financial intelligence, offering enterprise data and information solutions that power our clients to maximize their potential. Our cutting-edge digital platform seamlessly integrates proprietary financial data, client datasets, third-party sources, and flexible technology to deliver tailored solutions across the buy-side, sell-side, wealth management, private equity, and corporate sectors. With over 47 years of expertise, a presence in 19 countries, and extensive multi-asset class coverage, we leverage advanced data connectivity alongside AI and next-generation tools to streamline workflows, drive productivity, and enable smarter, faster decision-making. Serving more than 9,000 global clients and over 241,000 individual users, FactSet is a member of the S&P 500 dedicated to innovation and long-term client success. Learn more at www.factset.com and follow us on X and LinkedIn.

FactSet
Investor Relations:

Kevin Toomey
+1.212.209.5259
Kevin.toomey@factset.com

Media Relations:
Vested
FactSet@fullyvested.com

