UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 10, 2026

FactSet Research Systems Inc.

(Exact name of registrant as specified in its charter)

Delaware	**1-11869**	**13-3362547**
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

45 Glover Avenue
Norwalk, Connecticut 06850

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: **(203) 810-1000**

Former name or former address, if changed since last report: None

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbols(s)	Name of each exchange on which registered
Common Stock, $0.01 Par Value	FDS	New York Stock Exchange LLC The Nasdaq Stock Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter). Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure

On November 10, 2026, FactSet Research Systems Inc. (the "Company") hosted an Investor Day in New York City and via livestream. The Investor Day presentation and related supplemental materials have been made available on the Company's website at factset.com. Also on November 10, 2026, the Company issued a press release with respect to its Investor Day, noting that the Company is reaffirming its full-year fiscal 2027 guidance and announcing a new medium-term outlook. A copy of the press release is furnished as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	**Description**
99.1	Press Release of FactSet Research Systems Inc., dated November 10, 2026
104	Cover page Interactive Data File (formatted as Inline XBRL and contained in Exhibit 101)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

FACTSET RESEARCH SYSTEMS INC.
(Registrant)

November 10, 2026

By: /s/ JOSHUA WARREN

Joshua Warren
Executive Vice President, Chief Financial Officer
(Principal Financial Officer)

Exhibit 99.1

FactSet Hosts Investor Day 2026

Details Strategy and Medium-Term Outlook Through Fiscal 2029; Reaffirms Fiscal 2027 Outlook

NORWALK, Conn., November 10, 2026 -- FactSet (NYSE: FDS | NASDAQ: FDS), a leading global intelligence and AI solutions provider to the financial markets, will host its Investor Day today in New York City at 9:00 a.m. Eastern Time today to present its strategic vision, product roadmap, and financial outlook.

“FactSet has a generational opportunity to become the world’s most trusted financial intelligence platform and create long-term shareholder value. Our strategy to deliver connected data, advanced analytics, and intelligent workflows positions us well to provide trusted AI and expand its use at our clients based on our strong quality, cost, and control value proposition.” said Sanoke Viswanathan, Chief Executive Officer of FactSet.

Presentations will feature Chief Executive Officer Sanoke Viswanathan, Chief AI Officer Kate Stepp, Chief Technology Officer Bob Stolte, Chief Revenue Officer Goran Skoko, and Chief Financial Officer Josh Warren.

FactSet is outlining its financial algorithm that supports its medium-term outlook through FY29:

- Organic revenue compound annual growth rate of approximately 6%
- Adjusted operating margin of at least 36% by fiscal 2029
- Adjusted diluted EPS compound annual growth rate of approximately 10%
- Free cash flow conversion of more than 90% of adjusted net income on average.

As part of the Investor Day, FactSet is also reaffirming its fiscal 2027 outlook:

- Organic ASV growth of 5.0% to 6.5%
- Revenues of $2,600 million to $2,625 million
- GAAP operating margin of 31.0% to 32.0% and adjusted operating margin of 34.75% to 35.25%
- GAAP diluted EPS of $17.00 to $17.50 and adjusted diluted EPS of $19.25 to $19.65.

The event will be webcast live on the Investor Relations website. A replay and presentation materials will be made available afterward at investor.factset.com, and will remain accessible through November 10, 2027.

Forward-looking Statements

This press release contains forward-looking statements based on management's current expectations, estimates, forecasts and projections about future events, trends, contingencies, and circumstances, industries in which FactSet operates and the beliefs and assumptions of management. All statements that address expectations, guidance, outlook or projections about the future, including statements about the

Company's strategy, product development, revenues, future financial results, anticipated growth, market position, subscriptions, expected expenditures or investments, trends in FactSet's business and financial results, are forward-looking statements. Forward-looking statements may be identified by words like "may," "might," "will," "should," "expects," "plans," "anticipates," "believes," "estimates," "intends," "projects," "indicates," "predicts," "potential," or "continue," the negative of those terms, and similar expressions. Forward-looking statements are not guarantees of future performance, outcomes, events, or actions and involve a number of known and unknown risks, uncertainties, assumptions, and other important factors. Many factors, including those discussed more fully elsewhere in this release and in FactSet's filings with the Securities and Exchange Commission, particularly its latest annual report on Form 10-K, including Item 1A, Risk Factors, and quarterly reports on Form 10-Q. Any of these factors could cause results, performance, achievements, or activities to differ materially from those expressed or implied by the forward-looking statements. Accordingly, the Company cautions readers not to place undue reliance on any forward-looking statements, which speak only as of the date they are made. FactSet assumes no duty to and does not undertake to update or revise any forward-looking statement to reflect events or circumstances arising after the date on which it is made, except as required by applicable law. Future results could differ materially from historical performance.

About Non-GAAP Financial Measures

The Company reports its financial results in accordance with U.S. GAAP. The Company also refers to and presents certain non-GAAP financial measures, including organic revenues, adjusted operating margin, adjusted net income, adjusted diluted EPS, and free cash flow conversion, defined as free cash flow divided by adjusted net income. FactSet uses these non-GAAP financial measures both in presenting its results to stockholders and the investment community and in its internal evaluation and management of the business. The presentation of this non-GAAP financial information should not be considered in isolation from, or as a substitute for, the financial information prepared and presented in accordance with GAAP. Fiscal 2027 adjusted operating margin and adjusted diluted EPS guidance exclude $85 million to $97 million, or $2.15 to $2.25 per diluted share, of amortization of intangible assets and other discrete items, and do not include certain effects of any non-recurring benefits or charges that may arise in fiscal 2027. We are not able to provide reconciliations of certain forward-looking non-GAAP financial measures, including the medium-term outlook included in this press release, to comparable GAAP measures because certain items required for such reconciliations are outside of our control and/or cannot be reasonably predicted without unreasonable effort.

Business Outlook Reconciliation

(Unaudited) *Figures may not foot due to rounding* (In millions, except per share data)	Annual Fiscal 2027 Guidance
Revenues	$2,600 - $2,625
Operating income	$806 - $840
Operating margin	*31.0% - 32.0%*
Amortization of intangible assets and other discrete items	$85 - $97
Adjusted operating income	$903 - $925
Adjusted operating margin[(a)]	*34.75% - 35.25%*
Diluted earnings per share per common share	$17.00 - $17.50
Amortization of intangible assets and other discrete items	$2.15 - $2.25
Adjusted diluted earnings per common share	$19.25 - $19.65

(a) Adjusted operating margin is calculated as Adjusted operating income divided by Revenues.

About FactSet

FactSet (NYSE: FDS | NASDAQ: FDS) supercharges financial intelligence, offering enterprise data and information solutions that help our clients maximize their potential. Our digital platform seamlessly integrates proprietary data, third-party sources, and flexible technology to deliver tailored solutions across the buy side, sell side, wealth, and corporate sectors. With over 48 years of expertise, we leverage advanced data connectivity, AI, and next-generation tools to streamline workflows and enable smarter decision-making. As an S&P 500 company serving more than 9,200 global clients and over 260,000 individual users, we are dedicated to innovation and long-term client success. Learn more at www.factset.com and follow us on X and LinkedIn.

FactSet Investor Relations:
Kevin Toomey
+1.212.209.5259
Kevin.Toomey@factset.com

FactSet Media Relations:
Adam Dalezman
+1.203.810.1035
media_request@factset.com